



Wealth Creation

Regular investing

Aon Hewitt Financial Education Series

Regular Investing – A great way to build wealth over time

A regular savings plan is a great way to build wealth over time. By saving regularly and earning interest on your savings, even the smallest amounts can grow substantially. By investing an amount each month, you will be well on your way to developing substantial savings, and this introduces you to the world of investing. Regular savings plans enable you to invest your surplus income (the minimum amount is usually \$100 per month) while allowing you to access your funds if required.

What are the benefits of regular savings?

A regular savings plan over the long-term will help smooth out your purchase price of those investments through the market ups and downs, thereby reducing the risk of investing in volatile markets.

By re-investing the income, your investment benefits from the effect of compound growth, which is the distribution from your investment earning interest.

You have the flexibility to access your funds with the ability to vary or suspend contributions (depending on the account set-up).

You may be surprised at how quickly you are able to build up a reasonable amount. If you are able to save \$100 per week that adds up to over \$5,000 by the end of the year.

Aon Hewitt Financial Advice Limited | ABN 13 091 225 642 AFSL No 239183

This information may be regarded as general advice. That is, your personal objectives, needs or financial situations were not taken into account when preparing this information. Accordingly, you should consider the appropriateness of any general advice we have given you, having regard to your own objectives, financial situation and needs before acting on it. Where the information relates to a particular financial product, you should obtain and consider the relevant product disclosure statement before making any decision to purchase that financial product.

This document, including all tax and super calculations, has been prepared using legislation in place as at 1 July 2018.

© July 2018 Aon Hewitt Financial Advice Limited

AON
Empower Results®